



| REFERRAL SOURCE | | | |
|-------------------|--|-------|------|
| AGENCY | | PHONE | |
| LOCATION | | EMAIL | |
| FORM COMPLETED BY | | PHONE | DATE |

| RECEIVING AGENCY | | | |
|------------------|---|-------------|-----------------------------|
| AGENCY | Prism Counseling & Advocacy | PHONE FAX | 518.801.2521 518.665.3096 |
| LOCATION | 10 Colvin Ave Ste. 106 Albany, NY 12206 | EMAIL | contact@prismalbany.org |

| CLIENT INFORMATION | | | |
|-----------------------|--|------------------------------|--|
| LAST NAME | | FIRST NAME LEGAL CHOSEN | |
| DATE OF BIRTH | | ASSIGNED SEX AT BIRTH | |
| PRONOUNS | | RACE ETHNICITY | |
| INTERPRETER REQUIRED? | | LANGUAGE REQUIRED | |
| GUARDIAN NAME | | GUARDIAN RELATIONSHIP | |
| CLIENT'S ADDRESS | | CELL PHONE | |
| | | HOME PHONE | |
| | | WORK PHONE | |
| | | EMAIL | |

| PRESENTING CONCERNS / COMMENTS | |
|---|---|
| REASON FOR REFERRAL | Attach additional sheets and / or supporting documentation as deemed necessary. |
| PATIENT AWARE OF REASON FOR REFERRAL? IF NOT, PLEASE EXPLAIN. | |
| SERVICE / SPECIALTY REQUESTED | |
| ADDITIONAL COMMENTS | |

| INSURANCE INFORMATION | | | | | | | |
|-------------------------|-----|-------------------------|----------------|-------------|----------------|--|--|
| AUTHORIZATION REQUIRED? | YES | NO | AUTH # | # OF VISITS | AUTH EXP. DATE | | |
| PPO | HMO | OTHER | INSURANCE PLAN | | | | |
| INSURANCE ID | | PHONE # | | OOP RATE | | | |
| INSURANCE HOLDER'S NAME | | RELATIONSHIP TO PATIENT | | DOB | | | |
| FORM RECEIVED BY | | PHONE | | DATE | | | |